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MARKET SURVEY

RUSSIA'S FERROUS METALS SECTOR IN 2010-2011

March 2011

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Publications Available

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Russia's Oil Sector in 2010. February 2011

The survey provides an insight in Russia's oil industry in 2010 (oil reserves, drilling, wells fund, new wells, oil and gas production, refining, exports of oil and oil products, transportation issues, regulation). The survey covers performance of 9 Russian oil companies in 2010-2011 (Rosneft, Lukoil, Surgutneftegaz, TNK-BP, Gazprom Neft, Tatneft, Russneft, Slavneft, AFK Sistema) as well as structure of oil holdings, strategy, key financials.

Russia's Meat and Meat Products Market in 2010. January 2011

The survey provides an insight in meat and meat products market in Russia, retail prices by key products and regions, meat and poultry farming, import penetration, major trends in meat-processing industry, regional production, key holdings as well as ranking of major producers. The survey also studies financial performance of meat-processing industry.

Russia's Oil Refining Sector in 2010. November 2010

The survey provides an insight in major trends in Russia's oil refining in 2010 (primary refining, output of gasoline, jet kerosene, diesel fuel, fuel oil, lubricants by companies, regional markets for petroleum products, price trends, exports of oil products by volume and destinations) as well as financial performance of the sector. The survey covers performance downstream units of 7 Russian oil companies in 2009 (Rosneft, Lukoil, Surgutneftegaz, TNK-BP, Gazprom Neft, Russneft, Slavneft) and refining sector of AFK Sistema.

Russia's Fertilizer Industry in 2009-2010. November 2010

The survey provides an insight in major trends in development of Russia's fertilizer industry, output of nitrogen, phosphate and potash fertilizers, exports by volumes and destinations, regional production, holding's structure (EuroChem, Uralkali, Acron Holding, Phosagro, Silvinit Group, UralChem,

SIBUR-Fertilizers), performance of independent producers (Togliattiazot, Kuibishevazot, Minudobreniya). The survey also studies in financial positions of Russia's fertilizer industry.

Russia's Top Holdings at a Glance: Business Priorities and Key Companies. October 2010

The survey provides an insight in business models of 19 top holdings (Gazprom, Lukoil, Alfa Group, Rosneft, Renova, Basic Element, Surgutneftegaz, Severstal, Norilsk Nickel, Evraz Group, AFK Sistema, Russian Technologies, Magnitogorsk Iron & Steel Works, Novolipetsk Steel, Mechel, Metalloinvest, Tatneft, TMK, Urals Metallurgical and Mining Company). The survey reveals the holdings' structure, distribution of major assets by industries as well as key drivers of holdings growth.

Major Russian Ferrous and Non-Ferrous Metals Holdings in 2009-2010. October 2010

The survey provides an insight in structure, strategy and performance of 10 top holdings in their key business areas (Severstal, Evraz Holding, Novolipetsk Steel, Mechel, Magnitogorsk Iron & Steel Works, Metalloinvest, TMK, Norilsk Nickel, UC RUSAL, Urals Mining and Metals Company).

Major Russian Oil & Gas Holdings in 2009-2010. September 2010

The survey provides an insight in structure and performance of 6 top holdings in their key business areas (Gazprom, Lukoil, Rosneft, Surgutneftegaz, TNK-BP, Tatneft).

Russia's Gas Industry in 2009-2010. August 2010

The survey provides information on major trends in Russia's gas industry in 2009-1H2010 (demand, gas reserves, production, exports, transportation issues, gas distribution and gasification of Russian regions, regulation of prices for natural gas, setting of domestic gas market). The survey also covers performance of top gas producing companies (Gazprom, NovaTEK, Surgutneftegas, Rosneft, Lukoil, TNK-BP).

Russian Agriculture in 2009-2010. June 2010

The survey provides information on major trends in Russia's agriculture in 2008-2009, regulation, export performance, import penetration, fixed-capital and foreign investments, financials, debt burden, regional production of key products, performance of key sectors (plant growing, livestock agriculture).

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