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# MARKET SURVEY

## RUSSIA'S TELECOMMUNICATIONS IN 2003

*March 2004*

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### **Publications Available**

- Hard Copy or E-Mail

#### **Russian Oil Industry in 2003. February 2004**

The report provides information on major trends in Russia's oil industry in 2003 (oil reserves, production, exports of oil and oil products, transportation issues, regulation, investment, financials, stock market), performance of 8 Russian oil companies (Lukoil, Yukos, Surgutneftegaz, TNK-BP, Sibneft, Tatneft, Rosneft, Bashneft) as well as structure of oil holdings and general information on key companies within them.

#### **Major Russia's Holdings, Groups and Alliances. January 2004**

The report provides an insight in structure and business directions of the biggest Russian holdings (Gazprom, RAO UES, Lukoil, Interros, Menatep, Alfa-Group, Bazovy Element, Millhouse Capital, Surgutneftegaz, Avtovaz, AFK Sistema, Severstal, MDM Group). The report also discloses information (operational data, financials) on key companies within the holdings.

#### **A Comprehensive Insight in Russia's Retail Market. December 2003**

The report provides information on key trends and challenges of Russia's retail market, market's infrastructure, expansion of retail chains in sectors of foodstuffs, nonfood goods, consumer electronics, home appliances, cosmetics, perfumery, pharmaceuticals, furniture.

#### **Russia's Mineral Fertilizers Industry in 2002-2003. November 2003**

The report contains data on major trends in Russia's mineral fertilizers industry, exports, key holdings as well as performance of 22 major companies (production, exports, financials).

## **A Comprehensive Insight in Russia's Construction Activity in 2003. October 2003**

The report provides information and analysis of key drivers of Russia's construction activity (macroeconomic, industrial, social), key market segments (nonresidential, residential), major construction projects, key companies on the market (Russian, foreign) as well as trends in the industry of construction materials.

## **Belarus's Telecommunications Sector. October 2003**

The report contains data on major trends in Belarus's telecommunications, the sector's regulation, structure as well as performance of top operators (Beltelecom, Mobile Digital Telecommunications, Mobile Telesystems, Belcel, Delovaya Set, Solo).

## **Kyrgyzstan's Telecommunications Sector. October 2003**

The report contains data on major trends in Kyrgyzstan's telecommunications, the sector's regulation, structure as well as performance of top operators (Kyrgyztelecom, Bitel, Katel, Smartcom, Saima Net Telecommunications).

## **Uzbekistan's Telecommunications Sector. October 2003**

The report provides information on major trends in Uzbekistan's telecommunications, the sector's regulation, structure as well as performance of top operators (Uzbektelecom, Uzdunrobita, Daewoo Central Paging Co, Coscom, Uzmacom, Rubicon Wireless Communication, Buztel).

## **Kazakhstan's Telecommunications Sector. September 2003**

The report contains data on major trends in Kazakhstan's telecommunications in 2002-1H 2003, the sector's regulation, structure as well as performance of top operators (Kazakhtelecom, GSM Kazakhstan, Kar-Tel, Altel, ARNA, Nursat).

## **Russia's Market for Alcohol Beverages and Beer in 2002-2003. August 2003**

The report provides information on Russia's market for alcohol beverages and beer, trends in consumption and supply, import penetration, regulation, development of key market segments (vodka and other liquors, brandy, wine and sparkling wine, low-alcohol drinks, beer) as well as ranking of regional producers by output.

## **Russia's Dairy Industry in 2002. July 2003**

The report provides information on dairy products market in Russia, import penetration, major trends in dairy industry, key holdings and foreign companies as well as ranking of regional whole milk, butter and cheese producers by output.

### **Russia's Meat-Processing Industry. July 2003**

The report provides information on meat and meat products market in Russia, import penetration, major trends in meat-processing industry, meat and poultry farming, key holdings as well as ranking of regional meat and sausage producers by output.

### **Russia's Non-Ferrous Metals Industry in 2002. June 2003**

The report contains data on major trends in Russia's non-ferrous metals industry in 2002-2003, the sector's financials, key holdings as well as performance of key industries (aluminum, nickel, copper, zinc, lead, tin, titanium, magnesium) and top companies.

### **Russia's Telecommunications in 2002. June 2003**

The report contains data on major trends in Russia's telecommunications in 2002-2003, the sector's regulation, financials, key holdings as well as performance of top traditional and new operators.

### **Russia's Ferrous Metallurgy in 2002. April 2003**

The report contains data on major trends in Russia's ferrous metallurgy in 2002, export potential, regulation, key holdings as well as performance of 22 top steel, pipe and metalware producers.

### **Russia's Construction Sector in 2002. April 2003**

The report provides information on major trends and projects of Russia's construction sector and the industry of construction materials as well as construction projects and sector's regulation.

### **Russian Oil Companies in 2002. March 2003**

The report provides information on major trends in Russia's oil industry in 2002 and performance of ten Russian oil companies (Lukoil, Yukos, Surgutneftegaz, Tyumen Oil Company, Sibneft, Tatneft, Sidanko, Slavneft, Rosneft, Bashneft) as well as structure of oil holdings and general information on key companies within them.

### **Russia's Major Holdings, Groups and Alliances (Structure and Key Companies). Part 2. February 2003**

The report provides information on structure of eleven medium Russian companies (Tatneft, Bashkir Fuel Company, Slavneft, Severstal Group, Alrosa Group, Rosneft, Sidanko, Magnitogorsky Metallurgical Combine, Evrazholding, Novolipetsk Metallurgical Combine, Ural Mining and Metallurgical Company) as well as general information on key companies and banks within them.