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MARKET SURVEY

RUSSIA'S CHEMICAL AND PETROCHEMICAL INDUSTRY IN 2003-2004

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Publications Available

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Russia's Automotive Industry in 2003-2004. August 2004

The survey provides information on major trends in key segments of Russia's automotive market (cars, trucks, buses) in 2003-2004, local production, import penetration, regulation, holding's structure, performance of major automakers (Avtovaz, GM-Avtovaz, KAMAZ, GAZ, Ford Motor Company, AMO ZIL, UAZ, Uralaz, Pavlovo Avtobus, Likinski Avtobus, Izhmash-Avto, SeAz, Nefaz, Avtotor) as well as sales figures of top world automotive producers.

Major Russian Holdings: Rivals And Partners (Structure, Strategy, Cooperation And Competition). July 2004

The survey provides an insight in structure and strategy as well as areas of mutual cooperation and competition of the biggest Russian holdings (Gazprom, RAO UES, Lukoil, Interros, Menatep, Alfa-Group, Bazovy Element, Millhouse Capital, Surgutneftegaz, Avtovaz, Renova, AFK Sistema, Severstal).

Russia's Non-Ferrous Metals Industry in 2003-2004. June 2004

The survey provides information on major trends in Russia's non-ferrous metals industry in 2003-2004, fixed-capital and foreign investments, financials, holding's structure, performance of key industries (aluminum, nickel, copper, zinc, lead, tin, titanium, magnesium) as well as operation summary on key holdings and top companies (RusAl, Sual, Norilsk Nickel, Ural Mining and Metallurgical Company, Chelyabinsk Zinc Works, Verkhnyaya Salda Metallurgical Production Association, Novosibirsk Tin Combine, Avisma Titanium and Magnesium Plant).

Russia's Real Estate Market: Key Drivers, Segments, Construction Sector Trends. May 2004

The survey provides information on key drivers of Russian real estate boom, regulation, attractiveness of major segments (residential homes, cottages, country houses, offices, retail, warehouses). The report also covers major trends in Russia's construction sector (growth, regional construction, fixed-capital and foreign investments, financials) as well as recent performance of the industry of construction materials.

Russia's Timber, Woodworking, Pulp and Paper Industry in 2003. April 2004

The report contains data on major trends in Russia's timber, woodworking, pulp and paper industry and its key sectors (production of timber, saw-timber, fiberboard, plywood, pulp, paper, cardboard) as well as export performance, regulation, fixed-capital and foreign investments, financials, ranking of major producers, holdings structure, recent performance of 11 top companies.

Russia's Ferrous Metallurgy in 2003. March 2004

The report contains data on major trends in Russia's ferrous metallurgy in 2003 (production and exports of iron ore, pig iron, steel, rolled stock, steel pipes, metalware, regulation, fixed-capital and foreign investments, financials), holdings structure as well as performance of 18 top steel, pipe and metalware producers.

Russia's Telecommunications in 2003. March 2004

The survey contains data on major trends in Russia's telecommunications in 2003-2004, the sector's regulation, financials, foreign investments, key holdings as well as performance of top traditional and new operators (Svyazinvest, Rostelecom, CenterTelecom, Uralsvyazinform, SibirTelecom, VolgaTelecom, YuzhTelecom, MGTS, Northwest Telecom, Dalsvyaz, Mobile Telesystems, Vimpelcom, Megafon).

Russian Oil Industry in 2003. February 2004

The report provides information on major trends in Russia's oil industry in 2003 (oil reserves, production, exports of oil and oil products, transportation issues, regulation, investment, financials, stock market), performance of 8 Russian oil companies (Lukoil, Yukos, Surgutneftegaz, TNK-BP, Sibneft, Tatneft, Rosneft, Bashneft) as well as structure of oil holdings and general information on key companies within them.

Major Russia's Holdings, Groups and Alliances. January 2004

The report provides an insight in structure and business directions of the biggest Russian holdings (Gazprom, RAO UES, Lukoil, Interros, Menatep, Alfa-Group, Bazovy Element, Millhouse Capital, Surgutneftegaz, Avtovaz, AFK Sistema, Severstal, MDM Group). The report also discloses information (operational data, financials) on key companies within the holdings.